

DOCKET NO.: FST-CV-15-5014808-S	)	SUPERIOR COURT
	)	
WILLIAM A. LOMAS	)	JUDICIAL DISTRICT OF
	)	STAMFORD/NORWALK
Plaintiff,	)	
	)	
v.	)	AT STAMFORD
	)	
PARTNER WEALTH MANAGEMENT, LLC,	)	
KEVIN G. BURNS, JAMES PRATT-HEANEY,	)	
WILLIAM P. LOFTUS	)	
	)	September 13, 2016
Defendants.	)	

**PLAINTIFF'S OFFER OF COMPROMISE**

PLEASE TAKE NOTICE that pursuant to Connecticut General Statutes § 52-192a and Practice Book § 17-14, Plaintiff, William A. Lomas ("Lomas"), hereby offers to settle the claims in the above-captioned action for a sum certain in the amount of \$3,650,000.00, which sum is in addition to, and therefore does not include, a prior payment made directly to Lomas on October 15, 2015, in the amount of \$631,306.99 (as ordered by the Court on September 21, 2015). The sum certain offered herein is, however, inclusive of future payments that Defendants are required to make (but as of the date of this Offer of Compromise have not made) directly to Lomas in accordance with the Court's Order of September 21, 2015.<sup>1</sup> In the event that this Offer of Compromise is not accepted by Defendants, interest under §52-192a shall be computed on the amount of \$3,650,000.00, less sums, if any, paid hereafter by Defendants directly to Lomas in accordance with the Court's Order of September 21, 2015.

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<sup>1</sup> In accordance with the Court's Order of September 21, 2015, Defendants are required to make a payment directly to Lomas on October 15, 2016, in the amount of \$757,568.39.

THE PLAINTIFF,  
WILLIAM A. LOMAS

By: /s/ Thomas J. Rechen  
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**CERTIFICATE OF SERVICE**

This is to certify that on September 13, 2016, a copy of the foregoing was served by e-mail and first class mail, postage prepaid, to all counsel of record as follows:

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/s/Thomas J. Rechen  
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